Edward H. Moores Vice President Legal and Secretary V. P. Gottschall General Attorney and Asst. Secretary John R. Young Attorney; Vice Pres. Administration & Asst. Secretary Robert F. Schultz Attorney

greenville steel car

An Ampco-Pittsburgh Company

700 Porter Building, Pittsburgh, Pennsylvania 15219 (412) 471-6950

12, 1982 November

Interstate Commerce Commission NOV 12 1982 - 3 40 PM

Office of the Secretary Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION Bate NO.Y.

Please deliver directly to Mildred Lee, Room 2303

Fee 8 .20.00

ICC Washington, D. C.

Dear Sir:

Enclosed for filing and recording pursuant to U.S.C. §11303 are two executed counterparts of an Assignment dated as of December 31, 1980, between the following parties:

Assignor:

Greenville Steel Car Company

Greenville, PA 16125

Assignee:

Greenville Leasing Company

• Greenville, PA 16125

The Assignment relates to the railroad equipment described below, and to the Assignor's interest as Lessor in the following lease pertaining to said equipment, which was recorded with the Interstate Commerce Commission as set forth below:

Description of Equip-	Name of	Date of	Recordation
ment and Road Nos:	Lessee	Recording	Number
143 70-Ton 86'6" 10,000 Cubic Foot Box Cars, Road Nos. EL 92100 to 92242, inclusive	Erie Lackawanna " Railroad Company	January 24, 1966	3639 .

The recordation fee of \$20 for this Assignment is included in the \$100 check enclosed with the Assignment of the Lease having Recordation Number 3367.

After recording of the document, please return one counterpart showing recordation to John R. Young, 700 Porter Building, Pittsburgh, PA. 15219.

Very truly yours.

Vice President

/ra

Enclosures

ASSIGNMENT NOV 1 3 1982 - 3 10 PM RAILROAD CAR LEASE AGREEMENTINIERSTATE COMMERCE COMMISSION

THIS ASSIGNMENT, dated as of December 31, 1980, by and between GREENLEASE COMPANY, a Division of Greenville Steel Car Company, a Pennsylvania corporation (the "Assignor"), and GREEN-VILLE LEASING COMPANY, a Delaware corporation (the "Assignee").

WHEREAS, the Assignor and Erie-Lackawanna Railroad Company, a New York corporation (the "Railroad") entered into a Railroad Car Lease Agreement dated as of January 10, 1966 (the "Lease"), filed with the Interstate Commerce Commission under the Interstate Commerce Act on January 24, 1966 at Recordation No. 3639, whereby the Assignor leased to the Railroad 143 70-ton 86' 6" 10,000 cu. ft. Box Cars, Road Nos. EL 92100 to 92242, both inclusive (the "Cars"): and

WHEREAS, pursuant to a statutory merger of the Railroad into Erie Lackawanna Railway Company, a Delaware corporation (the "Railway Company"), the Lease was assigned by the Railroad to and assumed by the Railway Company; and

WHEREAS, the Lease was assigned by the Trustees of the Rail-way Company to Consolidated Rail Corporation, a Pennsylvania corporation (the "Lessee") pursuant to an Assignment filed in the Office of the Interstate Commerce Commission at Recordation No. 8265: and

WHEREAS, the Lease was amended by an Amendment dated as of November 15, 1977 filed with the Interstate Commerce Commission on December 23, 1977 at Recordation No. 3639-B; and

WHEREAS, the Assignor desires to assign its interest in the Lease and its interest in the Cars to the Assignee.

NOW THEREFORE, in consideration of the premises, and other good and valuable consideration the receipt of which is hereby acknowledged, the parties hereto, intending to be legally bound hereby, do agree as follows:

- Effective as of December 31, 1980 Assignor hereby assigns, transfers and sets over unto the Assignee:
 - (a) All the Assignor's right, title and interest, powers, privileges and other benefits under the Lease, as amended, which shall arise or accrue after December 31, 1980; and
 - (b) All the Assignor's right, title and interest in the Cars.

Assignor further agrees to execute and deliver such instrument or instruments, confirming the transfer of title to the Cars to the Assignee, as Assignee may reasonably request.

- 2. Assignee hereby accepts the foregoing assignment, recognizes Lessee's right to continued and uninterrupted possession of the Cars upon compliance with the terms of the Lease, as amended, and assumes and undertakes to perform all the obligations of Assignor as the Lessor under the Lease, as amended.
- This Assignment may be simultaneously executed in two or more counterparts each of which when so executed shall be deemed to be an original, and such counterparts together

shall constitute but one and the same instrument which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the Assignor and the Assignee have caused these presents to be signed and their respective corporate seals to be duly attested as of the day and year first above written.

Attest:

GREENLEASE COMPANY, A DIVISION OF GREENVILLE STEEL CAR COMPANY

Assistant Secretary

[Corporate Seal]

Ayce Piges I delit

Attest:

GREENVILLE LEASING COMPANY

Assistant Secretary

[Corporate Seal]

orate Seal

COMMONWEALTH OF PENNSYLVANIA
COUNTY OF MERCER

SS:

on this <u>loss</u> day of <u>October</u>, 1981 before me personally appeared <u>J. Teglest</u>, to me personally known, who being duly sworn, says that he is a <u>Vice President</u> of Greenville Steel Car Company, a Pennsylvania corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Notary Public

LEORA SMITH, Notary Public GREENVILLE, MERCER COUNTY My Commission Expires March 18, 1985

[Notarial Seal]

Ss:

On this <u>Meth</u> day of <u>October</u>, 1981 before me personally appeared <u>J.J. Eglics</u>, to me personally known, who being duly sworn, says that he is a <u>Tice Resident</u> of Greenville Leasing Company, a Delaware corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

LEORA SMITH, Notary Public GREENVILLE, MERCER COUNTY My Commission Expires March 18, 1985

[Notarial Seal]